(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GANODAYA FINLEASE LIMITED

Class of security: Scrip Code: Name of the Scrip:

Quarter Ended: 30/06/2015 Page: 1

No.of partly As a % of total no. As a % of total no. paid-up shares of partly paid-up of shares of the company Partly paid-up shares:- No.of partly

Held by

promoter/promoter

group

Held by public Total - D

Outstanding As a % of total no. As a % of total no. convertible securities:- outstanding of outstanding of shares of the securities convertible company, assuming securities full conversion of

6500000

the convertible securities

Held by promoter/promoter group

Held by public

Total - E

No. of As a % of total no. As a % of total no. warrants of warrants of shares of the Warrants:-

company, assuming full conversion of

Held by promoter/promoter group

Held by public

Total - F _____

Total paid-up capital of the company,

assuming full conversion of

warrants and

convertible securities

| | Category of Shareholders | | Total number of | Number of shares held in | As a % of (A+B) | As a % of | Number of Pledged | | |
|------------|---|-------------------|-----------------------|--------------------------------|--|--------------|----------------------|-------------------|--|
| (i) | (ii) | | (iv) | | (vi) | | | (ix) = (viii/iv*1 | |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individual/HUF | 4 | 751900 | | | 11.568 | Nil | Nil | |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil | |
| (c) | Bodies Corporate | Nil Nil Nil | Nil | Nil Nil | Nil | | | Nil | |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | | | | |
| (e) | Any Other | Nil | Nil | Nil | | Nil | Nil | | |
| | Sub-Total of (A) (1) | 4 | 751900 | 751900 | 11.568 | 11.568 | Nil | Nil | |
| (2) | Foreign | | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | | Nil | Nil | | | |
| (b) | Bodies Corporate | Nil | Nil | | Nil | | | | |
| (c) | Institutions Qualified Foreign Investor Any Other | NII | Nil | NII | Nil | Nil Nil | | | |
| (d) | Qualified Foreign investor | S NII | Nil Nil | NII | NII | Nil | | | |
| (e) | Sub-Total of (A)(2) | | Nil | | Nil | Nil | | | |
| | | | | | | | | | |
| | Shareholding of Promoter 8 Promoter Group $(A) = A1+A2$ | | 751900 | 751900 | 11.568 | 11.568 | Nil | Nil | |
| (B) | Public Shareholding | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | | | | NA. | | |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil Nil | Nil | | | |
| (c) | Central Govt./ State Govt. | | Nil | NII | NII | Nil | NA | | |
| (d) | Venture Capital Insurance Company | Nil | Nil Nil | NII | Nil Nil Nil Nil Nil Nil | Nil Nil | | | |
| (e) (f) | Foreign Inst.Investors | Nil Nil | Nil | NII Nil | NII Nil | Nil | | | |
| (I) (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | | | |
| (b) | QFI - Corporate | Nil | Nil | Nil | Nil | Nil | | | |
| (1) | Any Other | Nil | Nil | Nil | Ni l | Nil | | | |
| (-) | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | | | |
| (2) | Non-Institutions | | | | | | | | |
| (a) (b) | Bodies Corporate Individuals | 67 | 4284900 | 2473100 | 65.922 | 65.922 | NA | NA | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 1119 | 938200 | Nil | 14.434 | 14.434 | NA | NA | |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | | 525000 | 525000 | 8.077 | 8.077 | NA | NA | |
| (c) | QFI - Individual | Nil | Nil | Nil | Nil | Nil | NA | NA | |
| (d) | Any Other Sub-Total (B)(2) | 1190 | 5748100 | 2998100 | 88.432 | 88.432 | NA | NA | |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 1190 | 5748100 | 2998100 | 88.432 | 88.432 | NA | NA | |
| | TOTAL (A) + (B) | 1194 | 6500000 | 3750000 | 100.000 | 100.000 | Nil | Nil | |
| (C) | Shares held by Custodians And against which DRs have been issued | | Nil | Nil | Nil | Nil | NA | NA | |
| (1) | Promoter and Promoter group | p Nil | Nil | Nil | Nil | Nil | NA | NA | |
| (2) | Public | Nil | Nil | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1194 | 6500000 | 3750000 | 100.000 | 100.000 | Nil | Nil | |

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2015

| rl. Name of the shareholder | Details of | Shares Held | En | cumbered shares(*) | 1 | Details o | f warrant | s Details of Secur | | Total shares (including |
|-----------------------------|-----------------------------|---------------------------------------|-----|------------------------|--|----------------------------------|-----------|--|--|--|
| | Number of Shares held | As a % of grand total (A) + (B) + (C) | | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of Warrants held | total | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | s. underlying shares assuming full conversion of warrants and convertible cies securities) as a % of diluted |
| i) (ii) | (iii) | (iv) | (v) | (vi) = (v) / (iii) *10 | 00 (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. ARUN KUMAR AGARWALLA | 150000 | 2.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.308 |
| 2. ARUN KUMAR AGARWALLA | 301900 | 4.645 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4.645 |
| 3. GAURANG AGARWALLA | 150000 | 2.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.308 |
| 4. SUDHA AGARWALLA | 150000 | 2.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.308 |
| TOTAL | 751900 | 11.568 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 11.568 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/06/2015

| rl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Warr Number of Warrants held | As a % total | Details of Number of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------------|--|--|-----------------|---|---|--|
| 1. BRIGHT FINANCE PRIVATE LIMITED | 332100 | 5.109 | 0 | 0.000 | 0 | 0.000 | 5.109 |
| 2. CORE MERCANTILES PRIVATE LIMITED | 563600 | 8.671 | 0 | 0.000 | 0 | 0.000 | 8.671 |
| 3. DHANVERDHI EXPORTS LIMITED | 757000 | 11.646 | 0 | 0.000 | 0 | 0.000 | 11.646 |
| 4. SUPERLIGHT FINANCE PRIVATE LIMITED | 238500 | 3.669 | 0 | 0.000 | 0 | 0.000 | 3.669 |
| 5. WINDSOR MERCANTILES PRIVATE LIMITED | 581900 | 8.952 | 0 | 0.000 | 0 | 0.000 | 8.952 |
| 6. BHAGWAN SINGH | 134400 | 2.068 | 0 | 0.000 | 0 | 0.000 | 2.068 |
| 7. DEBA PRASAD BANERJEE | 141200 | 2.172 | 0 | 0.000 | 0 | 0.000 | 2.172 |
| 8. PRATAP RAM GANGULY | 125700 | 1.934 | 0 | 0.000 | 0 | 0.000 | 1.934 |
| 9. RAJESH KUMAR ROUTH | 123700 | 1.903 | 0 | 0.000 | 0 | 0.000 | 1.903 |
| TOTAL | 2998100 | 46.125 | Nil | Nil | Nil | Nil | 46.125 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/06/2015

| Da | CE. | |
|----|-----|--|
| | | |

| Name(s) of the shareholder and the Persons Acting in Concert | Number of Shares | Shares as a percentage of | | ls of | Details of | convertible Securities | Total shares (including |
|--|---------------------|---|------------------------|---|--|--|---|
| (PAC) with them | held | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | of Warrants held | As a % total number of warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1. BRIGHT FINANCE PRIVATE LIMITED | 332100 | 5.109 | 0 | 0.000 | 0 | 0.000 | 5.109 |
| 2. CORE MERCANTILES PRIVATE LIMITED | 563600 | 8.671 | 0 | 0.000 | 0 | 0.000 | 8.671 |
| 3. DHANVERDHI EXPORTS LIMITED | 757000 | 11.646 | 0 | 0.000 | 0 | 0.000 | 11.646 |
| 4. WINDSOR MERCANTILES PRIVATE LIMITED | 581900 | 8.952 | 0 | 0.000 | 0 | 0.000 | 8.952 |
| TOTAL | 2234600 | 34.378 | Nil | Nil | Nil | Nil | 34.378 |

| (I) (d) STATEMENT SHOWING DETAILS OF | LOCKED-IN SHARES | AS ON 30/06/2015 | Page: | 1 |
|--------------------------------------|--|-------------------------------|---------------|---|
| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total | - |
| 1. | | Nil | NiL | |

| | | | | Page: |
|------|--|---------------------------------|---|--|
| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares(ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) |
| 1. | Nil | Nil | Nil | NiL |

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES Page: 1

Srl. Name of the DR Holder Type of Number of Shares underlying outstanding DR Shares Outstanding DRs as

| Srl. Na | me of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Shares Underlying | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A) + (B) + (C) indicated in statement at para (I) (a) above |
|---------|---------------------|--|----------------------|---|
| 1. | Nil | Nil | Nil | NiL |
| 2. | Nil | Nil | Nil | NiL |
| TOTAL | Nil | Nil | Nil | NiL |