

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GANODAYA FINLEASE CO. LTD.

Scrip Code: Name of the Scrip:

Class of security:

Quarter Ended: 31/03/2014

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
-------------------------	------------------------------	--	--

Held by
promoter/promoter
group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
--------------------------------------	-------------------------------	---	--

Held by
promoter/promoter
group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
------------	-----------------	---------------------------------	--

Held by
promoter/promoter
group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	6500000
---	---------

Category Code	Category of Shareholders	Number of shareholders	Total number of shares of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	4	751900	751900	11.568	11.568	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	4	751900	751900	11.568	11.568	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	4	751900	751900	11.568	11.568	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	67	4284900	Nil	65.922	65.922	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1119	938200	Nil	14.434	14.434	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	4	525000	525000	8.077	8.077	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (2)	1190	5748100	525000	88.432	88.432	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	1190	5748100	525000	88.432	88.432	NA	NA
	TOTAL (A)+(B)	1194	6500000	1276900	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	1194	6500000	1276900	100.000	100.000	Nil	Nil

GANODAYA FINLEASE CO. LTD.

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2014

Page: 1

Srl. Name of the shareholder		Details of Shares Held		Encumbered shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(i)	(ii)	Number of Shares held	As a % of grand total (A) + (B) + (C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	(xii)
1.	ARUN KUMAR AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0.000	2.308
2.	ARUN KUMAR AGARWALLA	301900	4.645	0	0.000	0.000	0	0.000	0	0.000	4.645
3.	GAURANG AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0.000	2.308
4.	SUDHA AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0.000	2.308
TOTAL		751900	11.568	0	0.000	0.000	Nil	Nil	Nil	Nil	11.568

GANODAYA FINLEASE CO. LTD.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2014

Page: 1

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1. BRIGHT FINANCE PVT. LTD	332100	5.109	0	0.000	0	0.000	5.109
2. CORE MERCANTILES PVT. LTD	563600	8.671	0	0.000	0	0.000	8.671
3. DHANVERDHI EXPORTS LTD.	757000	11.646	0	0.000	0	0.000	11.646
4. SUPER LIGHT FINANCE PVT. LTD	238500	3.669	0	0.000	0	0.000	3.669
5. WINDSOR MERCANTILES PVT. LTD	581900	8.952	0	0.000	0	0.000	8.952
6. BHAGWAN SINGH	134400	2.068	0	0.000	0	0.000	2.068
7. DEBA PRASAD BANERJEE	141200	2.172	0	0.000	0	0.000	2.172
8. PRATAP RAM GANGULY	125700	1.934	0	0.000	0	0.000	1.934
9. RAJESH KUMAR ROUTH	123700	1.903	0	0.000	0	0.000	1.903
TOTAL	2998100	46.125	Nil	Nil	Nil	Nil	46.125

GANODAYA FINLEASE CO. LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2014

Page: 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1. BRIGHT FINANCE PVT. LTD	332100	5.109	0	0.000	0	0.000	5.109
2. CORE MERCANTILES PVT. LTD	563600	8.671	0	0.000	0	0.000	8.671
3. DHANVERDHI EXPORTS LTD.	757000	11.646	0	0.000	0	0.000	11.646
4. WINDSOR MERCANTILES PVT. LTD	581900	8.952	0	0.000	0	0.000	8.952
TOTAL	2234600	34.378	Nil	Nil	Nil	Nil	34.378

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

GANODAYA FINLEASE CO. LTD.
(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES
HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Page: 1

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

