

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

1. For Quarter Ended : 31st December, 2015
2. ISIN : INE917C01013
3. Face Value : Rs. 10/=
4. Name of the Company : Ganodaya Finlease Ltd.
5. Registered Office Address : 402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
8. E-mail Address : ganodayafinlease@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Association Ltd.
2. Delhi Stock Exchange Association Ltd.
3. Bangalore Stock Exchange Ltd.

| | No. of Shares | % of Total Issued Capital |
|--|---|---------------------------|
| 10. Issued Capital | 6500000 | 100% |
| 11. <u>Listed Capital (Exchange-wise)</u> | | |
| a) Calcutta Stock Exchange | 6500000 | 100% |
| b) Bangalore Stock Exchange | 5250000 | 80.77% |
| c) Delhi Stock Exchange | 5250000 | 80.77% |
| 12. Held in dematerialized form in CDSL | 301900 | 4.64% |
| 13. Held in dematerialized form in NSDL | 3448100 | 53.04% |
| 14. Physical | 2750000 | 42.31% |
| 15. Total No. of Shares (12+13+14) | 6500000 | 100% |
| 16. Reasons for difference if any, between | 1250000 Shares applied for in principal approval from Bangalore & Delhi Stock Exchanges | |

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

| Particulars *** | No. of Shares | Applied/Not Applied for Listing (Specify Names) | Listed on Stock Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin-app. Pending for SE (Specify Names) |
|-----------------|---------------|---|---------------------------|---------------------------|---------------------------|---|
| | | -----N | I L ----- | | | |

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.

A. K. MEHARIA & ASSOCIATES
Chartered Accountants

2, GARSTIN PLACE, 5TH FLOOR
KOLKATA 700 001
PHONE : - 22434659/4660
EMAIL:- akmeharia@gmail.com

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

| Total No. of demat request | No.of requests | No. of Shares | Reasons for delay |
|-------------------------------|----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

22. Name, Telephone & Fax No. of the : Miss Suruchi Gupta
Compliance Officer of the Co. 2243-6242/6243
23. Name, Address, Tel & Fax No. Regn. No. : A.K. Meharia & Associates
of the Auditor Chartered Accountants
2, Garstin Place, 5th Floor, Room No. 8
Kolkata 700 001
Ph : 2243-4659, Fax : 2243-4660
Regn No. 324666E
24. Appointment of common agency for share : Niche Technologies Pvt. Ltd.
work, if yes (name & address) C-444, Bagree Market ,
71, B.R.B. Basu Road, Kolkata 700 001
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFR. Company, delisting
From SE)

Place : Kolkata
Dated : 20.01.2016

For A.K. Meharia & Associates
Chartered Accountants



(A.K. Meharia)
Partner
Membs.No.53918
FR No. 324666E

