

1. Name of Listed Entity: **:GANODAYA FINLEASE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
  - a. If under 31(1)(b) then indicate the report for Quarter ended : **30-06-2020**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | <b>Particulars</b>   | <b>Yes*</b> | <b>No*</b> |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        | -           | NO         |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | -           | NO         |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | -           | NO         |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 | -           | NO         |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | -           | NO         |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held $\frac{VII}{IV+V+VI}$ | Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII)<br>As a % of (A+B+C2)<br>As a % of (A+B+C2)<br>VIII | Number of Voting Rights held in each class of securities (IX) |         |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI) | Number of Locked in shares ** (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) |                                  |
|--------------|--------------------------------|----------------------------|--|---------------------------------------|--|--|--|---|---------|---------|--|--|-------------------------------------|---------|---|---------|---|----------------------------------|
|              |                                |                            |  |                                       |  |  |  | No of Voting Rights   |         |         |  |  | Total as a % of (A+B+ C)            | No. (a) | As a % of total Shares held (b)                         | No. (a) |   | As a % of total Share s held (b) |
|              |                                |                            |  |                                       |  |  |  | Class: X*   | Class Y | Total   |  |  |                                     |         |   |         |   |                                  |
| (A)          | Promoter & Promoter Group      | 4                          | 751900                                       | 0                                     | 0  | 751900                                       | 11.57  | 751900  | 0       | 751900  | 11.57  | 0  | 0                                   | 0       | 0   | 0       | 751900  |                                  |
| (B)          | Public                         | 1136                       | 5748100                                      | 0                                     | 0  | 5748100                                      | 88.43  | 5748100   | 0       | 5748100 | 88.43  | 0  | 0                                   | 0       | 0   | 0       | 4809900   |                                  |
| (C)          | Non Promoter-Non Public        | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0       | 0.00   | 0  | 0                                   | 0       | 0   | 0       | 0   |                                  |
| (C1)         | Shares underlying DRs          | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0       | 0.00   | 0  | 0                                   | 0       | 0   | 0       | 0   |                                  |
| (C2)         | Shares held by Employee Trusts | 0                          | 0  | 0                                     | 0  | 0  | 0  | 0   | 0       | 0       | 0.00   | 0  | 0                                   | 0       | 0   | 0       | 0   |                                  |
|              | <b>Total</b>                   | 1140                       | 6500000                                      | 0                                     | 0  | 6500000                                      | 100.00   | 6500000   | 0       | 6500000 | 100.00   | 0  | 0.00                                | 0       | 0   | 0       | 5561800   |                                  |

\*Voting rights for the ordinary shares have been declared in class X

**(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group**

| Category   | Category & name of the Shareholders (I) | PAN (II)   | Number of Shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII= IV+V+VI | Shareholding % calculated as per SCRR, 1,957 as a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) |             |               | No. of Shares Outstanding (including share capital) (X) | Total shareholding assuming full conversion of convertible securities (XI)=(VII)+(X) | Number of Locked in shares (XII)**  |          | Number of Shares Pledged or otherwise encumbered (XIII) |          | Number of Equity shares held in dematerialized form (XIV) |                          |
|------------|---|------------|------------------------------|--|---------------------------------------|--|-------------------------------------|--|---|-------------|---------------|---|--|-------------------------------------|----------|---|----------|---|--------------------------|
|            |   |            |                              |  |                                       |  |                                     |  | Number of Voting rights                                       |             |               |   |  | Total as a % of Total Voting rights | No.(a)   | As a % Total shares held (b)                            | No.(a)   |   | As a % Total shares held |
|            |   |            |                              |  |                                       |  |                                     |  | Class X*  | Class Y     | Total         |   |  |                                     |          |   |          |   |                          |
| <b>(A)</b> | <b>Promoter and Promoter Group</b>      |            |                              |  |                                       |  |                                     |  |   |             |               |   |  |                                     |          |   |          |   |                          |
| <b>(1)</b> | <b>Indian</b>                           |            |                              |  |                                       |  |                                     |  |   |             |               |   |  |                                     |          |   |          |   |                          |
| (a)        | Individuals/<br>Hindu Undivided Family  |            | 4                            | 751900                                       | 0                                     | 0  | 7,51,900                            | 11.57  | 751900  | 0           | 751900        | 11.57   | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 7,51,900                 |
| 1          | ARUN KUMAR AGARWALLA                    | AACHA9284N | 1                            | 150000                                       | 0                                     | 0  | 150000                              | 2.31   | 150000  | 0           | 150000        | 2.31  | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 150000                   |
| 2          | ARUN KUMAR AGARWALLA                    | ABQPA8379M | 1                            | 301900                                       | 0                                     | 0  | 301900                              | 4.64   | 301900  | 0           | 301900        | 4.64  | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 301900                   |
| 3          | SUDHA AGARWALLA                         | AECPA2307L | 1                            | 150000                                       | 0                                     | 0  | 150000                              | 2.31   | 150000  | 0           | 150000        | 2.31  | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 150000                   |
| 4          | GAURANG AGARWALLA                       | BAAPA9988G | 1                            | 150000                                       | 0                                     | 0  | 150000                              | 2.31   | 150000  | 0           | 150000        | 2.31  | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 150000                   |
| (d)        | Any other (Bodies Corporate)            |            | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00   | 0   | 0           | 0             | 0.00  | 0  | 0                                   | 0        | 0   | 0        | 0.00  | 0                        |
|            |   |            | <b>4</b>                     | <b>751900</b>                                | <b>0</b>                              | <b>0</b>   | <b>7,51,900</b>                     | <b>11.57</b>   | <b>751900</b>   | <b>0.00</b> | <b>751900</b> | <b>11.57</b>  | <b>0</b>   | <b>0</b>                            | <b>0</b> | <b>0.00</b>   | <b>0</b> | <b>0.00</b>   | <b>7,51,900</b>          |

|  |  |  |          |               |          |          |                 |             |                 |             |                 |             |          |          |          |             |             |             |                 |
|--|--|--|----------|---------------|----------|----------|-----------------|-------------|-----------------|-------------|-----------------|-------------|----------|----------|----------|-------------|-------------|-------------|-----------------|
| <b>(2) Foreign</b>   |  |  |          |               |          |          |                 |             |                 |             |                 |             |          |          |          |             |             |             |                 |
| (a) Individuals( Non-Resident individuals/ Foreign Individuals)              |  |  | 0        | 0             | 0        | 0        | 0               | 0.00        | 0               | 0           | 0               | 0.00        | 0        | 0        | 0        | 0.00        | 0           | 0.00        | 0               |
| (b) Government   |  |  | 0        | 0             | 0        | 0        | 0               | 0.00        | 0               | 0           | 0               | 0.00        | 0        | 0        | 0        | 0.00        | 0           | 0.00        | 0               |
| (c) Institutions   |  |  | 0        | 0             | 0        | 0        | 0               | 0.00        | 0               | 0           | 0               | 0.00        | 0        | 0        | 0        | 0.00        | 0           | 0.00        | 0               |
| (d) Foreign Portfolio Investor   |  |  | 0        | 0             | 0        | 0        | 0               | 0.00        | 0               | 0           | 0               | 0.00        | 0        | 0        | 0        | 0.00        | 0           | 0.00        | 0               |
| (e) Any other (specify)  |  |  | 0        | 0             | 0        | 0        | 0               | 0.00        | 0.00            | 0           | 0               | 0.00        | 0        | 0        | 0        | 0.00        | 0           | 0.00        | 0               |
| <b>Sub-Total (A) (2)</b>   |  |  | <b>0</b> | <b>0</b>      | <b>0</b> | <b>0</b> | <b>0</b>        | <b>0.00</b> | <b>0.00</b>     | <b>0.00</b> | <b>0.00</b>     | <b>0.00</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.00</b> | <b>0</b>    | <b>0.00</b> | <b>0</b>        |
| <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> |  |  | <b>4</b> | <b>751900</b> | <b>0</b> | <b>0</b> | <b>7,51,900</b> | <b>12</b>   | <b>7,51,900</b> | <b>0</b>    | <b>7,51,900</b> | <b>12</b>   | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>7,51,900</b> |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**(III) Statement showing Shareholding Pattern of the Public shareholder**

| Category   | Category & name of the Shareholders (I)                     | PAN (II) | Number of Shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII= IV+V+VI | Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) |             |             | Total as a % of Total Voting rights | Number of Locked in shares (XII) | Number of Shares Pledged or otherwise encumbered (XIII) |                                | Number of Equity shares held in dematerialized form (XIV) |          |
|------------|---|----------|------------------------------|--|---------------------------------------|--|-------------------------------------|---|---|-------------|-------------|-------------------------------------|----------------------------------|---|--------------------------------|---|----------|
|            |   |          |                              |  |                                       |  |                                     |   | Number of Voting rights                                       |             |             |                                     |                                  | No. (a)   | As a % of total share held (b) |   |          |
|            |   |          |                              |  |                                       |  |                                     |   | Class X*  | Class Y     | Total       |                                     |                                  |   |                                |   |          |
|            | <b>Public Shareholding</b>                                  |          |                              |  |                                       |  |                                     |   |   |             |             |                                     |                                  |   |                                |   |          |
| <b>(1)</b> | <b>Institutions</b>   |          |                              |  |                                       |  |                                     |   |   |             |             |                                     |                                  |   |                                |   |          |
| (a)        | Mutual Funds/ UTI   |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (b)        | Venture Capital Funds                                       |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (c)        | Alternate Investment Funds                                  |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (d)        | Foreign Venture Capital Investors                           |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (e)        | Foreign Portfolio Investors                                 |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (f)        | Financial Institutions/ Banks                               |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (g)        | Insurance Companies   |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (h)        | Provident Funds/ Pension Funds                              |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
| (i)        | <b>Any Other Foreign Institutional Investors</b>            |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
|            | <b>Sub-Total (B) (1)</b>                                    |          | <b>0</b>                     | <b>0</b>                                     | <b>0</b>                              | <b>0</b>   | <b>0</b>                            | <b>0.00</b>   | <b>0</b>  | <b>0.00</b> | <b>0</b>    | <b>0.00</b>                         | <b>0</b>                         | <b>0</b>  | <b>0</b>                       | <b>0</b>  | <b>0</b> |
| <b>(2)</b> | Central Government/ State Government(s)/ President of India |          | 0                            | 0  | 0                                     | 0  | 0                                   | 0.00  | 0   | 0           | 0           | 0.00                                | 0                                | 0   | 0                              | 0   | 0        |
|            | <b>Sub-Total (B) (2)</b>                                    |          | <b>0</b>                     | <b>0</b>                                     | <b>0</b>                              | <b>0</b>   | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>   | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>                         | <b>0</b>                         | <b>0</b>  | <b>0.00</b>                    | <b>0.00</b>   | <b>0</b> |

| (3) | Non-Institutions  |            |             |                |          |          |                  |               |                  |          |                  |               |          |          |          |             |          |             |                  |
|-----|---|------------|-------------|----------------|----------|----------|------------------|---------------|------------------|----------|------------------|---------------|----------|----------|----------|-------------|----------|-------------|------------------|
| (a) | Individuals -   |            |             |                |          |          |                  |               |                  |          |                  |               |          |          |          |             |          |             |                  |
|     | i. Individual shareholders holding nominal share capital upto Rs.2 lakh           |            | 1119        | 938200         | 0        | 0        | 938200           | 14.43         | 938200           | 0        | 938200           | 14.43         | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 0                |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh |            | 4           | 525000         | 0        | 0        | 525000           | 8.08          | 525000           | 0        | 525000           | 8.08          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 525000           |
| 1   | DEBA PRASAD BANERJEE  | AGVPB9006G | 1           | 141200         | 0        | 0        | 141200           | 2.17          | 141200           | 0        | 141200           | 2.17          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 141200           |
| 2   | BHAGWAN SINGH   | ARTPS6601H | 1           | 134400         | 0        | 0        | 134400           | 2.07          | 134400           | 0        | 134400           | 2.07          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 134400           |
| 3   | PRATAP RAM GANGULY  | AGAPG9318B | 1           | 125700         | 0        | 0        | 125700           | 1.93          | 125700           | 0        | 125700           | 1.93          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 125700           |
| 4   | RAJESH KUMAR ROUTH  | AFOPR0243M | 1           | 123700         | 0        | 0        | 123700           | 1.90          | 123700           | 0        | 123700           | 1.90          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 123700           |
| (b) | NBFCs registered with RBI   |            | 0           | 0              | 0        | 0        | 0                | 0             | 0                | 0        | 0                | 0             | 0        | 0        | 0        | 0.00        | 0        | 0           | 0                |
| (c) | Employee Trusts   |            | 0           | 0              | 0        | 0        | 0                | 0             | 0                | 0        | 0                | 0             | 0        | 0        | 0        | 0.00        | 0        | 0           | 0                |
| (d) | Overseas Depositories (holding DRs) (balancing figure)                            |            | 0           | 0              | 0        | 0        | 0                | 0             | 0                | 0        | 0                | 0             | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 0                |
| (e) | Any Other:  |            | 13          | 4284900        | 0        | 0        | 4284900          | 65.92         | 4284900          | 0        | 4284900          | 65.92         | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 4284900          |
|     | (Body_Corp)   |            | 13          | 4284900        | 0        | 0        | 4284900          | 65.92         | 4284900          | 0        | 4284900          | 65.92         | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 4284900          |
| 1   | DHANVERDHI EXPORTS LIMITED  | AABCD7864P | 1           | 757000         | 0        | 0        | 757000           | 11.65         | 757000           | 0        | 757000           | 11.65         | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 757000           |
| 2   | WINDSOR MERCANTILES PRIVATE LIMITED   | AAACW2387H | 1           | 581900         | 0        | 0        | 581900           | 8.95          | 581900           | 0        | 581900           | 8.95          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 581900           |
| 3   | CORE MERCANTILES PRIVATE LIMITED  | AACCC1358E | 1           | 563600         | 0        | 0        | 563600           | 8.67          | 563600           | 0        | 563600           | 8.67          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 563600           |
| 4   | BRIGHT FINANCE PRIVATE LIMITED  | AACCB1633K | 1           | 332100         | 0        | 0        | 332100           | 5.11          | 332100           | 0        | 332100           | 5.11          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 332100           |
| 5   | UTSAV DEALMARK PRIVATE LIMITED .  | AABCU3661M | 1           | 306200         | 0        | 0        | 306200           | 4.71          | 306200           | 0        | 306200           | 4.71          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 306200           |
| 6   | AMRIT DEALMARK PRIVATE LIMITED .  | AAKCA0896R | 1           | 300000         | 0        | 0        | 300000           | 4.62          | 300000           | 0        | 300000           | 4.62          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 300000           |
| 7   | MOONLIFE HEIGHTS PRIVATE LIMITED .  | AAICM7253J | 1           | 280600         | 0        | 0        | 280600           | 4.32          | 280600           | 0        | 280600           | 4.32          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 280600           |
| 8   | KARUNAMOYEE DEALCOM PRIVATE LIMITED .   | AAFCK2621M | 1           | 270000         | 0        | 0        | 270000           | 4.15          | 270000           | 0        | 270000           | 4.15          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 270000           |
| 9   | SUPERLIGHT FINANCE PRIVATE LIMITED  | AADCS8090C | 1           | 238500         | 0        | 0        | 238500           | 3.67          | 238500           | 0        | 238500           | 3.67          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 238500           |
| 10  | GOLDMOON MARKETING PRIVATE LIMITED .  | AAEGG4517B | 1           | 230000         | 0        | 0        | 230000           | 3.54          | 230000           | 0        | 230000           | 3.54          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 230000           |
| 11  | KUNJBIHARI VINTRADE PRIVATE LIMITED .   | AAFCK2636Q | 1           | 189200         | 0        | 0        | 189200           | 2.91          | 189200           | 0        | 189200           | 2.91          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 189200           |
| 12  | GOPESH VYAPAAR PRIVATE LIMITED .  | AAFCG3996D | 1           | 185800         | 0        | 0        | 185800           | 2.86          | 185800           | 0        | 185800           | 2.86          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 185800           |
|     | i.NRI   |            | 0           | 0              | 0        | 0        | 0                | 0.00          | 0                | 0        | 0                | 0.00          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 0                |
|     | ii.FOR.COMP   |            | 0           | 0              | 0        | 0        | 0                | 0.00          | 0                | 0        | 0                | 0.00          | 0        | 0        | 0        | 0.00        | 0        | 0.00        | 0                |
|     | <b>Sub-Total (B)(3)</b>   |            | <b>1136</b> | <b>5748100</b> | <b>0</b> | <b>0</b> | <b>5748100</b>   | <b>88.43</b>  | <b>5748100</b>   | <b>0</b> | <b>5748100</b>   | <b>88.43</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>48,09,900</b> |
|     | <b>Total Public Shareholding</b>  |            | <b>1136</b> | <b>5748100</b> | <b>0</b> | <b>0</b> | <b>57,48,100</b> | <b>88.43</b>  | <b>57,48,100</b> | <b>0</b> | <b>57,48,100</b> | <b>88.43</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>48,09,900</b> |
|     | <b>B = (B)(1)+(B)(2)+(B)(3)</b>   |            |             |                |          |          |                  |               |                  |          |                  |               |          |          |          |             |          |             |                  |
|     | <b>GRAND TOTAL</b>  |            | <b>1140</b> | <b>6500000</b> | <b>0</b> | <b>0</b> | <b>65,00,000</b> | <b>100.00</b> | <b>65,00,000</b> | <b>0</b> | <b>65,00,000</b> | <b>100.00</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>55,61,800</b> |
|     | <b>(A) + (B) + (C)</b>  |            |             |                |          |          |                  |               |                  |          |                  |               |          |          |          |             |          |             |                  |

\*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 0                   | 0             |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

\*\* The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)

| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 |                          |  |   |
|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|--|--|---------|-------|-------------------------------------|--|---|------------------|---------------------------------|--------------------------|--|---|
| Category & Name of the Shareholders (I)   | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked |                                 | Number of Shares         |  | Number of equity shares held in dematerialized form (XIV) |
|   |          |                           |  |                                       |  |                                      |  | No of Voting Rights                        |         |       | Total as a % of Total Voting rights |  |   | No. (a)          | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) |   |
|   |          |                           |  |                                       |  |                                      |  | Class X                                    | Class Y | Total |                                     |  |   |                  |                                 |                          |  |   |
| (1) Custodian/DR  |          | NIL                       | NIL  | NIL                                   | NIL  | N.A                                  | N.A  | NIL  | NIL     | NA    | NA                                  | NIL  | NIL   | NIL              |                                 | <i>NIL</i>               |  |   |
| (a) Name of DR Holder   |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |
| (i) abc,...   |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |
| (ii) efg....  |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |
| (2) Employee Benefit  |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |
| (a) Name (abc...)   |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |
| Total Non- Promoter-  |          |                           |  |                                       |  |                                      |  |  |         |       |                                     |  |   |                  |                                 | <i>NA</i>                |  |   |

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available