

1. Name of Listed Entity: **GANODAYA FINLEASE LIMITED**

2. Scrip Code/Name of Scrip/Class of Security : of Rs.10/- each.

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**

a. If under 31(1)(b) then indicate the report for Quarter ended : **31-03-2019**

b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | | Yes* | No* |
|-------------|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | - | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



| (I) Category | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of (A+B+C) | No. of Shares (including Warrants) (X) | Total shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI) | Number of Locked in shares ** (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|-----------------------------|--|---------------------------------------|---|--------------------------------------|---|---|---------|---------|-------------------------|--|--|-------------------------------------|---------------------------------|---|---|
| | | | | | | | | Class: X* | Class Y | Total | | | | No. (a) | As a % of total Shares held (b) | | |
| (A) | Promoter & Promoter Group | 4 | 751900 | 0 | 0 | 751900 | 11.57 | 751900 | 0 | 751900 | 11.57 | 0 | 0 | 0.00 | 0 | 0 | 751900 |
| (B) | Public | 1141 | 5748100 | 0 | 0 | 5748100 | 88.43 | 5748100 | 0 | 5748100 | 88.43 | 0 | 0 | 0 | 0 | 0 | 4083500 |
| (C) | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| | Total | 1145 | 6500000 | 0 | 0 | 6500000 | 100.00 | 6500000 | 0 | 6500000 | 100.00 | 0 | 0 | 0.00 | 0 | 0 | 4835400 |

*Voting rights for the ordinary shares have been declared in class X



| (II) Statement showing Shareholding Pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | |
|--|--|-------------|------------------------------|---|---------------------------------------|--|--------------------------------------|---|---|---------|--------|---|------------------------------------|---|--|
| Category | Category & name of the Shareholders | PAN (II) | Number of Shareholders (III) | No of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII | Number of voting rights held in each class of securities (IX) | | | No. of SH (X) Outstanding securities (including convertible share capital) as a % of (A+B+C2) | Number of Locked in shares (XII)** | Number of Shares Pledged or otherwise encumbered (XIII) | Number of Shares held in dematerialized form (XIV) |
| | | | | | | | | | Class X* | Class Y | Total | | | | |
| (A) | Promoter and Promoter Group | | | | | | | | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | | 4 | 751900 | 0 | 0 | 7,51,900 | 11.57 | 751900 | 0 | 751900 | 11.57 | 0 | 0 | 0.00 |
| 1 | ARUN KUMAR AGARWALLA | AACHA9284N | 1 | 150000 | 0 | 0 | 150000 | 2.31 | 150000 | 0 | 150000 | 2.31 | 0 | 0 | 0.00 |
| 2 | ARUN KUMAR AGARWALLA | ABQPAS379M | 1 | 301900 | 0 | 0 | 301900 | 4.64 | 301900 | 0 | 301900 | 4.64 | 0 | 0 | 0.00 |
| 3 | SUDHA AGARWALLA | AEGPA2307L | 1 | 150000 | 0 | 0 | 150000 | 2.31 | 150000 | 0 | 150000 | 2.31 | 0 | 0 | 0.00 |
| 4 | GAURANG AGARWALLA | BAAPAG9988G | 1 | 150000 | 0 | 0 | 150000 | 2.31 | 150000 | 0 | 150000 | 2.31 | 0 | 0 | 0.00 |
| (d) | Any other (Bodies Corporate) | | 4 | 751900 | 0 | 0 | 7,51,900 | 11.57 | 751900 | 0.00 | 751900 | 11.57 | 0 | 0 | 0.00 |



| No. of shareholders | No. of Shares |
|------------------------|---------------|
| 0 | 0 |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- ** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)



| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | |
|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|--|--|---------|-------|--|---|---------------------------------|---------|---------------------------------------|---|
| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % of total (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked | | Number of Shares (Not applicable) (b) | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | Class X | Class Y | Total | | | As a % of total Shares held (b) | No. (a) | | |
| (1) Custodian/DR | | NIL | NIL | NIL | NIL | N/A | N/A | NIL | NIL | NA | NIL | NIL | NIL | N/A | | |
| (a) Name of DR Holder | | | | | | | | | | | | | | | | |
| (1) abc..... | | | | | | | | | | | | | | | | |
| (ii) efg..... | | | | | | | | | | | | | | | | |
| (2) Employee Benefit | | | | | | | | | | | | | | | | |
| (a) Name (abc.....) | | | | | | | | | | | | | | | | |
| Total Non-Promoter- | | | | | | | | | | | | | | | | |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Ganodaya Finlease Ltd,

Sudha Agnwal
Managing Director