

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GANODAYA FINLEASE CO. LTD.  
 Scrip Code: Name of the Scrip:  
 Quarter Ended: 30/06/2014

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
-------------------------	------------------------------	--	--

Held by promoter/promoter group

Held by public  
 Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
--------------------------------------	-------------------------------	---	--

Held by promoter/promoter group

Held by public  
 Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
------------	-----------------	---------------------------------	--

Held by promoter/promoter group

Held by public  
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	6500000
---	---------



Category	Category of Shareholders	Number of shareholders	Total number of shares of	Number of shares held in	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
	<b>Indian</b>							
	Individual/HUF	4	751900	751900	11.568	11.568	Nil	Nil
	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>4</b>	<b>751900</b>	<b>751900</b>	<b>11.568</b>	<b>11.568</b>	<b>Nil</b>	<b>Nil</b>
	<b>Foreign</b>							
	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>4</b>	<b>751900</b>	<b>751900</b>	<b>11.568</b>	<b>11.568</b>	<b>Nil</b>	<b>Nil</b>
	<b>Public Shareholding</b>							
	<b>Institutions</b>							
	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>Non-Institutions</b>							
	Bodies Corporate	67	4284900	Nil	65.922	65.922	NA	NA
	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1119	938200	Nil	14.434	14.434	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	4	525000	525000	8.077	8.077	NA	NA
	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>1190</b>	<b>5748100</b>	<b>525000</b>	<b>88.432</b>	<b>88.432</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1190</b>	<b>5748100</b>	<b>525000</b>	<b>88.432</b>	<b>88.432</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>1194</b>	<b>6500000</b>	<b>1276900</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shares held by Custodians And against which DRs have been issued</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>Promoter and Promoter group</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>Public</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1194</b>	<b>6500000</b>	<b>1276900</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>



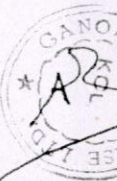
**GANODAYA FINLEASE CO. LTD.**

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2014

Srl. Name of the shareholder	Details of Shares Held		Encumbered shares (%)			Details of warrants		Details of convertible securities	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)
1. ARUN KUMAR AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0
2. ARUN KUMAR AGARWALLA	301900	4.645	0	0.000	0.000	0	0.000	0	0
3. GAURANG AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0
4. BUDHA AGARWALLA	150000	2.308	0	0.000	0.000	0	0.000	0	0
<b>TOTAL</b>	<b>751900</b>	<b>11.568</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>



Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of convertible Securities Number of convertible securities held	Total convertible Securities %w.r.t. Total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total Warrants of the same Class			
1. BRIGHT FINANCE PVT. LTD	332100	5.109	0	0.000	0	0.000	5.109
2. CORE MERCANTILES PVT. LTD	563600	8.671	0	0.000	0	0.000	8.671
3. DHANVERDHI EXPORTS LTD.	757000	11.646	0	0.000	0	0.000	11.646
4. SUPER LIGHT FINANCE PVT. LTD	238500	3.669	0	0.000	0	0.000	3.669
5. WINDSOR MERCANTILES PVT. LTD	581900	8.952	0	0.000	0	0.000	8.952
6. BHAGWAN SINGH	134400	2.068	0	0.000	0	0.000	2.068
7. DEBA PRASAD BANERJEE	141200	2.172	0	0.000	0	0.000	2.172
8. PRATAP RAH GANGULY	125700	1.934	0	0.000	0	0.000	1.934
9. RAJESH KUMAR ROUTH	123700	1.903	0	0.000	0	0.000	1.903
<b>TOTAL</b>	<b>2998100</b>	<b>46.125</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>46.125</b>



Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities Number of convertible securities held	Zw.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class			
1. BRIGHT FINANCE PVT. LTD	332100	5.109	0	0.000	0	0.000	5.109
2. CORE MERCANTILES PVT. LTD	563600	8.671	0	0.000	0	0.000	8.671
3. DHANVERDHI EXPORTS LTD.	757000	11.646	0	0.000	0	0.000	11.646
4. WINDSOR MERCANTILES PVT. LTD	581900	8.952	0	0.000	0	0.000	8.952
<b>TOTAL</b>	<b>2234600</b>	<b>34.378</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>34.378</b>



GANDAYA FINLEASE CO. LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2014

Page 1

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
---------------------------------	---	----------------------------	------------

1.

Nil

Nil



Sri. Type of Outstanding DR (ADRs, GDRs, BDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares i.e. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
--	---------------------------------	---	--

1. Nil	Nil	Nil	Nil
--------	-----	-----	-----



GANODAYA FINLEASE CO. LTD.

(I)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Page: 1

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	NIL
2. Nil	Nil	Nil	NIL
TOTAL Nil	Nil	Nil	NIL



For Ganodaya Finlease Ltd.  
DIN : 00607272

*Ambar Anand*

Director